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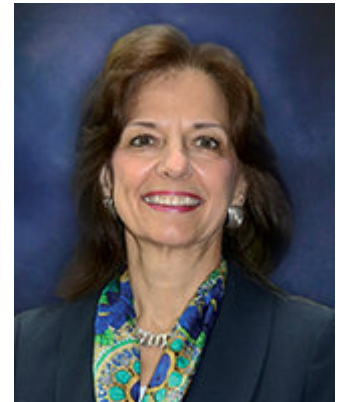
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## Wills Clinics

Offering a Wills Clinic at your church is an excellent way to assist your members in preparing their will and other healthcare and estate planning documents. The Wills and Beneficiary Designation Clinic also reviews the ways that your members may leave a legacy gift to your church.



If you would like assistance, GUMF is available to make a presentation to your church members. We will gladly work with estate attorneys from your congregation on Wills Clinics. Please contact Nancy Young, GUMF Vice President of Development, at 678-708-6601 or [nyoung@gumf.org](mailto:nyoung@gumf.org) to arrange a day that is convenient.

Below are the documents for the participants as well as the process that you might use to promote the Wills and Beneficiary Designation Clinic.

## Documents to be given to Wills and Beneficiary Designation Clinic Participants

Planning your Legacy - [A Guide to Planning Your Will and Trust](#)

Personal Estate Planning Organizer [EXCEL](#)

Georgia Advance Directive for Health Care [DOC](#)

GA Power of Attorney from the GA Dept of Human Services [PDF](#)

Link for Ethical Wills [DOC](#)

Ways to Give [PDF](#)

[Qualified Charitable Distribution](#) [PDF](#)

[Possible Steps to Completing Your Estate Plan](#) [EXCEL](#)

## **Documents to Help Promote the Wills and Beneficiary Designation Clinic**

Easy Step-by-Step Plan for Conducting a Wills and Beneficiary Designation Clinic [DOC](#)

A - Newsletter Article [DOC](#)

B - Brochure - [The Future is What you Make of it](#)

C - Planning Your Legacy - [A Guide To Planning Your Will and Trust](#)

D - Article for Newsletter and/or bulletin insert [DOC](#)

E - Wills Survey [DOC](#)

F - Presentation Notes for the First Wills Sunday [DOC](#)

G - Will Survey Article [DOC](#)

H - Presentation Notes for Second Wills Sunday [DOC](#)

I - Newsletter Article for the Week after Second Wills Sunday [DOC](#)

J - Letter/Email [DOC](#)

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